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New York's 529 College Savings Program Direct Plan PO Box 55440 Boston, MA 02205-8323 Questions?

Education Resource Center: 1-877-697-2837

Monday through Friday 8:00 a.m. to 9:00 p.m. Eastern time.

Email Education Resource Center: NY529@nysaves.org

Internet Access at: www.nysaves.org

Learn About Upromise at: www.nysaves.org/upromise



Account Statement

Statement Period

April 1, 2011 - June 30, 2011

 Account Owner
 Beneficiary
 Account #
 Account Type

 Mr. MARK W SCHILDWACHTER
 J' S 373871230-01
 Individual 529

Discover the ease and convenience of making a qualified withdrawal online. Simply log on to your account at www.nysaves.org; then follow the steps to send money to the account owner, the account beneficiary, or directly to the school. Once online you can also check your balance, make account changes, schedule contributions, and view your statements and confirmations.

Statement Summary

Account Balance Period Beginning (04/01/2011) Account Balance Period Ending (06/30/2011)			\$2,751.04 \$2,935.46
- · · · · · · · · · · · · · · · · · · ·	Statement Totals	Year-to-date Totals	
Current Year Contributions - Account Owner Check	\$155.00	\$430.00	
Current Year Contributions - All Sources	\$155.00	\$430.00	

Investment Summary

Portfolio Name Moderate Age-Based Option: Moderate Growth Portfolio	Units 194.7881	Unit Price 15.07	Value \$2,935.46
	Total Portfolio Net Worth:		\$2,935.46

Principal: \$2,597.16
Earnings: \$338.30